

# From Spreadsheets to Success: Transitioning to Integrated Platforms in 4 months, Achieving \$618M

## Overview

Our client is a leading global Property and Casualty (P&C) insurance company with a diverse product line, including aviation, construction, and more. The client sought to transition from outdated processes to a secure and scalable IT infrastructure, modernizing their operations to support sustained growth and global integration.



## Objective

Address operational inefficiencies by replacing manual processes with a scalable, integrated platform to streamline workflows, enhance security, and provide the foundation for long-term growth.

## Business Challenges

The company faced critical roadblocks due to outdated methods, creating inefficiencies that limited performance and scalability. Key challenges included:

- **Limited Scalability:** Manual tools hindered the ability to handle increasing demands
- **Operational Delays:** Reliance on spreadsheets caused operational slowdowns
- **Security Weaknesses:** Outdated systems lacked modern, secure IT infrastructure

## The Solution

We built a strong foundation of GRC, security, infrastructure, and IT operations to modernize the client's business. In 120 days, we designed a secure, cloud-first IT environment, integrated global operations, and established a Corporate Azure Cloud and M365 platforms to create a scalable and efficient infrastructure.

## Value Delivered

The transformation enhanced security, streamlined operations, and supported significant growth. The client now manages \$618M in force and 33.8K policies efficiently, with a scalable platform that optimizes costs and enables seamless global operations.



Streamlined operations with a modernized IT infrastructure



Built a platform ready to support future growth



Established a secure, cloud-first IT environment

## Business Benefits



Enhanced Operational Efficiency



Improved Scalability



Strengthened Security



Cost Optimization